



# SHAREVEST

## Sharevest: A decentralized stock market for the best private companies in the world

ShareVest is unique in pioneering the first global exchange that allows you to buy, sell or trade stock ownership in the same place, at any time, providing instant liquidity to private markets.

### The current problems with the crowd raising industry

- ✓ Access to angel investors, VCs or funds can be limited, or requests may be denied.
- ✓ Crowdfunding and equity crowdfunding exchanges confined only to the primary markets and do not offer investors the tools they need, nor do they provide opportunities to easily divest.
- ✓ Investing in growth companies could result in the investors money being tied up for a very long time. Thus, early stage or traditional crowdinvesting results in the acquisition of an illiquid asset class.
- ✓ Growth companies are now taking an increased amount of time to go public, preventing investors from exiting their investments.

### The Solution

Our aim is to build a global marketplace for exchanging equity for capital within the private markets. ShareVest will create an environment that facilitates instant transactions, issues electronic certificates and provide a real-time share register. It will contain robust data gathering mechanisms to assist investors, while giving users the opportunity to follow companies and individual profiles.

### Top Features of the Platform

- ▶ **Real-Time Equity Transfer:** Ownership of shares will be updated transparently and in real time.
- ▶ **Distributed Ledger Technology:** This technology offers greater transparency, and automated proof of compliance. The ledger will bring increased simplicity, security and speed to the securities transfer systems used by ShareVest.
- ▶ **Primary and Secondary Market:** Investors will be able to divest shares on the secondary market to find a better value.
- ▶ **Central Database Location:** Our service provides a place where companies can list their information allowing investors to research, communicate and invest.
- ▶ **Share Register Digitization:** ShareVest will maintain shareholder management and portfolio monitoring services on a distributed ledger.
- ▶ **Big Data and Market Trends:** Our partnerships with data banks such as DueDil gives investors access to company information across many industries.
- ▶ **The Tokenization of Shares:** Any person who wishes to buy or sell the shares on Sharevest can do so, and the result of this will be an instant transaction from one entity to another.
- ▶ **Individual User Profiles:** Users will be able to follow investors while business owners will have the option to communicate to established and potential investors.
- ▶ **The Sharevest API Program** - shares the benefits of our blockchain and tokenization technology so that it can be built upon by other companies. Our investment ecosystem has many resources which will have the ability to power other applications.

### The Sharevest Convertible Token

The ShareVest token (SVX) can be spent on enhanced data products and reports. In addition, the token can be invested in companies or lent as capital. Using the ShareVest token on the exchange will have additional benefits to further stimulate the coin and platform's growth. Holders are also able to sell the token on open exchanges, hold it for future use or until we begin our gift-exchange program where the token can be given in exchange for equity.

### All Key Token Benefits

1. **Dividends** - Token holders will be allocated a commission of up to 25% of the net transaction fees paid by ShareVest customers on a weekly basis.
2. **Token holders** will be able to use SVX to pay for several services and products on the platform, at a discounted rate. Sharevest will provide lower fees to early contributors on the exchange.
3. **Discounts on features** - Sharevest will provide lower fees to early contributors on the exchange.
4. **Capital Requirements** - Growth companies who proceed with a crowd investing campaign on our platform will be required to keep 5% in SVX tokens of the total capital amount wished to be raised.
5. **First investment for 20% discount** - Early investors into ShareVest and those who own SVX tokens, will receive a 20% discount on their first investment or loan to a company.
6. **Premium and beta features** - ShareVest will provide exclusive features on the exchange to SVX token holders designed to improve the investment experience.

### The Sharevest Tokensale

ROUNDS	1 Community Flash Sale + 1 Pre-sale + 1 Single Round
PRE-ICO DATES	TBA; May - June
ICO START DATE	TBA; June - July
TOKEN SYMBOL	SVX
TOKEN POOL SUPPLY	200,000,000MM (Two Hundred Million)
PRE-ICO ROUND VALUE	1 SVX = \$0.13 USD (Thirteen cents)
ICO ROUND VALUE	1 SVX = \$0.20 USD (Twenty cents)
MIN/MAX CROWDSALE CAP	No/\$21MM
ACCEPTED CONTRIBUTIONS	ETH
TOKEN PROTOCOL	ETH, ERC20